

ATMOS ENERGY CORPORATION
Long-Term Incentive Plan
Statement of Financial Condition as of March 31, 2005
Capital Stock
Exhibit A, Page 1
Unaudited

<u>Description</u>	<u>Number of Shares Authorized</u>	<u>Par Value</u>	<u>Total Par Value Authorized</u>	<u>Total Par Value Outstanding</u>	<u>Dividends Paid Twelve Months Ended March 31, 2005</u>
Common Stock	200,000,000	No Par	-	-	\$ 84,331,172
				<u>Value Outstanding</u>	
Outstanding	<u>Shares</u> 79,877,473	<u>Stated Value</u> \$ 0.005		<u>\$ 399,387</u>	

Details of Dividends Paid During Past Five Years

<u>Twelve Months Ended</u>	<u>Dividends Paid</u>
September 30, 2000	\$ 35,994,574
September 30, 2001	\$ 44,111,974
September 30, 2002	\$ 48,646,766
September 30, 2003	\$ 55,290,627
September 30, 2004	\$ 66,736,243
March 31, 2005	\$ 84,331,172

ATMOS ENERGY CORPORATION
Long-Term Incentive Plan
Statement of Financial Condition as of March 31, 2005
Long-Term Debt
Exhibit A, Page 2
Unaudited
(In thousands)

Title of Issue	Date of Issue	Date of Maturity	Amount Authorized	Amount Outstanding	Interest 12 Months Ended March 31, 2005
Unsecured floating rate Sr. Notes	10/04	10/15/07	300,000	300,000	3,269
Unsecured 4.00% Sr. Notes	10/04	10/15/09	400,000	400,000	6,071
Unsecured 7.375% Senior Notes	05/01	05/15/11	350,000	350,000	26,372
Unsecured 10% Notes	12/31/91	12/31/11	2,303	2,303	230
Unsecured 5.125% Sr. Notes	01/16/03	01/15/13	250,000	250,000	13,847
Unsecured 4.95% Sr. Notes	10/04	10/15/14	500,000	500,000	8,893
Unsecured 5.95% Sr. Notes	10/04	10/15/34	200,000	200,000	4,187
Medium term notes					
Series A, 1995-2, 6.27%	12/95	12/19/10	10,000	10,000	626
Series A, 1995-1, 6.67%	12/95	12/15/25	10,000	10,000	666
Unsecured 6.75% Debentures	07/98	07/15/28	150,000	150,000	10,209
First Mortgage Bonds:					
Series J, 9.40%, due May 1, 2021	04/01/91	05/01/21	17,000	17,000	1,703
Series P, 10.43%, due 2017	10/01/87	11/01/17	25,000	10,000	1,122
Series Q, 9.75%, due 2020	04/01/90	04/30/20	20,000	16,000	1,577
Series T, 9.32%, due 2021	06/01/91	06/01/21	18,000	18,000	1,676
Series U, 8.77%, due 2022	05/01/92	05/01/22	20,000	20,000	1,763
Series V, 7.50%, due 2007	12/01/92	12/01/07	10,000	2,500	271
Total Long-Term Debt				2,255,803	
Less: Current Portion				(3,917)	
Less: Original issue discount				(3,996)	
Net Long-Term Debt				<u>\$ 2,247,890</u>	
Total interest					<u>82,482</u>

ATMOS ENERGY CORPORATION
Long-Term Incentive Plan
Statement of Financial Condition as of March 31, 2005
Short-Term Debt
Exhibit A, Page 3
Unaudited
(In thousands)

	<u>Amount Outstanding</u>
Notes Payable	\$ -
Total Notes Payable	<u><u>\$ -</u></u>